

PDF-ExpressEditor Installation Guide



Copyright © 2016 Alterview Net Solutions AB. All Rights Reserved.

PDF-EXPRESS EDITOR INSTALLATION GUIDE

Install PDF-ExpressEditor Bundle

1. Log in to NetSuite as Administrator
2. Navigate to Customization → SuiteBundler → Search & Install Bundles
3. Enter “106006” in the KEYWORDS field and click on Search (this is the bundle id for PDF-ExpressEditor)
4. Click on “PDF-ExpressEditor” (the Name field)
5. Click on the “Install” button and answer “OK” in the popup window to proceed.
6. Click on "Install bundle"-button
7. Answer "OK" to the question "Are you sure?" to start the installation

Install Additional bundle

To get the most out of the PDF-ExpressEditor we highly recommend you to also install the bundle “PDF-ExpressEditor Printout Samples”.

1. Repeat the steps above for bundle “120140” to install printout samples.

After Installation: Activate your Trial License

You have to accept the Terms and Conditions to be able to start working with the bundle, follow the steps below:

1. Assign the “PDF ExpressEditor Admin” role to your selected users (be aware that this is an Admin role and has full access to many standard records and features)
2. Using “PDF ExpressEditor Admin” role, navigate to PDF-ExpressEditor → Setup → PDF Printout → New
3. You will be redirected to the agreement form for the trial version, where you can read and accept the license terms.

IMPORTANT: make sure you do not have pop up blocker activated in your browser or allow the pop up window that will take you to the trial agreement to open.

Please refer to PDF-ExpressEditor and PDF-ExpressEditor Printout Samples User Guides for information on how to use the product, which you can find in the menu tab Online Help → User Guides.